



SCHEDULE A

CANADA REVENUE AGENCY INFORMATION REQUIREMENTS

For assistance with completing this form, please refer to the Instruction Guide for the OSFI 49 Annual Information Return, OSFI 49A Schedule A - Canada Revenue Agency Information Requirements and the Pension Plan Annual Corporate Certification on the OSFI website.

001 Canada Revenue Agency Registration Number

Financial data for the plan year (report amounts to the nearest dollar)

002 Payments of benefits

003 Transfers of benefits to other plans

004 Amounts transferred in from other plans during the year

005 Did the pension plan terminate or become inactive before or in this plan year?
☐ Yes ☐ No

006 If yes, enter effective date (DD/MM/YYYY)

For inactive or terminated plans, no further questions

007 How many members were persons connected with the employer?

008 How many employers participated in the plan at the end of the plan year?

• For specified multi-employer plans, no further questions

• For multi-employer plans, go to line 013

• For all other plan types, continue with line 009

009 Did any member of this plan participate in any other registered pension plan or deferred profit sharing plan provided by this plan sponsor?
☐ Yes ☐ No

- 010 Did any member of this plan participate in any other registered pension plan or deferred profit sharing plan of any other sponsor who does not deal at arm's length with this plan sponsor?
- ☐ Yes ☐ No
- 011 Have any connected persons joined or left the plan in this plan year?
- ☐ Yes ☐ No
- 012 During this plan year, has a person or group acquired control of the corporation that is sponsoring the pension plan?
- N/A / Yes / No 

• For defined contribution plans, no further questions

• For all other plan types, continue with line 013

- 013 Were any plan members provided with post-1989 past service benefits in this plan year?
- ☐ Yes ☐ No
- 014 Have any plan members who are connected persons been provided with pre-1992 past service benefits in this plan year?
- ☐ Yes ☐ No